

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Amuse  Date Submitted	Group Holding Limit	ted		
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code : <u>08545</u> Descri	ption :	AMUS	E GROUP	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Opening balance upon listing on 31/05/2018 (see remark*)	10,000,000,000	0.01	100,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	10,000,000,000	0.01	100,000,000	
(2) Stock code : N/A Descri	ption: <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/05/2018

Stock code:	N/A	Descri	ption: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth			
Increase/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares	Descri	ption : <u>N/A</u>		
		Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_	No. of other	(State	capital
Stock code:	N/A of preceding n	_	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Opening balance upon listing on 31/05/2018	1,000,000,000	N/A	N/A	N/A	
(see remark*)	1,000,000,000	11/71			
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,000,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 CHIOLIC GG	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
Share Option						
Scheme adopted on						
11 May 2018						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. Exercise Price:						
HK\$						
( / / )						
shares						
(Note 1)						
3. Exercise Price:						
HK\$						
1						
shares		<u> </u>				
(Note 1)						
			Total A. (Or	dinary shares)	N/A	
			(Pref	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month fro	om exercise of opt	ions			
(State currency)			<u>N/A</u>			

onvertibles (i.e. Convertible in		Amount at clos of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstunding	month	month	monui		
	<del></del>					
		NT/A	NT/A	NT/A	NT/A	NT/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
	<u> </u>					
Stock code (if listed)				-		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)			<u>,</u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u>—</u>					
Stock code (if listed)			-			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordi	nary shares) N/.	Δ	
				ence shares) $\frac{N}{N}$		_
				Other class) $\frac{N}{N}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under	Share Option Schemes)		
Full j	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
•			
	( / / )		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	T:(1D (O!' 1 )	NT/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Otł	ner Movement	s in Issued Share	Capital				NY C	NT C
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
		Type of Issue						the month
					Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	A	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / / )		
					EGM approval date: (dd/mm/yyyy)	( / / )		
							N/A	<u>N/A</u>
					Class of shares issuable (Note 1)			
2.	Open offer	A	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / / )	1	
					EGM approval date: (dd/mm/yyyy)	( / / )	1	
					(dd/mm/yyyy)		N/A	N/A
					Class of shares issuable (Note 1)			
3.	Placing	A	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / / )	1	
					EGM approval date: (dd/mm/yyyy)	( / / )	)	
					(		N/A	N/A
			_		Class of shares issuable (Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
					EGM approval date: (dd/mm/yyyy)	( / / )		
							N/A	N/A

Class of shares   Issue and allotment   ( / / )   ( Idd/mm/yyyy)   EGM approval date: ( Idd/mm/yyyy)   N/A   N/A		Type of Issu	ue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Section   State   St									
Class of shares   Class of shares   N/A   N/A				_		(	`		
Class of shares	5.	Scrip dividend	At price:			( / /	)		
Class of shares						( / /	)		
Cancellation date : ( / / )   (dd/mm/yyyy)					(dd/iiiii/yyyy)			N/A	N/A
Cancellation date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  N/A N  Class of shares redeemed (Note 1)  Redemption of shares  Redemption date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  N/A N  Class of shares							_		
Class of shares	6.	Repurchase of shares			Cancellation date :	( / /	)		
Class of shares						( / /	)	<b>N</b> Y/A	<b>N</b> T/A
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: ( / / )  issuable (Note 1)  EGM approval date: ( / / )  Gdd/mm/yyyy)								<u>IN/A</u>	<u>N/A</u>
Class of shares  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: ( / / )  issuable (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)							_		
EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares ——— issuable (Note 1)  8. Consideration issue  At price: State currency ——— Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)					EGM approval date:	( / /	)		
issuable (Note 1)  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					(44, 144, 15, 15, 15, 15, 15, 15, 15, 15, 15, 15			N/A	N/A
8. Consideration issue At price:    Currency   Issue that anothren   date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)							-		
(dd/mm/yyyy)	8.	Consideration issue	At price :			( / /	)		
N/A N/A						( / /	)		
					(dd/IIIII/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Class of shares				
	issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )			
	EGM approval date: (dd/mm/yyyy)	( / / )			
	(dd/mm/yyyy)		N/A	N/A	
	Class of shares issuable ( <i>Note 1</i> )				
10. Other  At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )			
	EGM approval date: (dd/mm/yyyy)		N/A	N/A	
	Total E.	(Preference	shares) $\frac{N/A}{N/A}$ shares) $\frac{N/A}{N/A}$		
Total increase / (decrease) in ordinary shares during the month (i.e	e. Total of A to E):		(1) N/A		
			(2) N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II	above ("Movements in Iss	sued Share Co	ıpital").)		

Remarks (if any):	
* The shares of Ar	nuse Group Holding Limited were listed on the GEM Board of The Stock Exchange of Hong
Kong Limited or	n 31 May 2018.
Submitted by: _	Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar
(I	Director, Secretary or other duly authorised officer)
Notes :	
voies.	
1. State the	class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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