

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/01/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amuse Group Holding Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	03/02/2020

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>08545</u> Descrip	otion :	Amuse G	iroup
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital <i>(State currency)</i>
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	Stock code : N/A Descript		ription :		λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	ig month			
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> De	cription : N/A
	No. of other Par value Authorised share classes of (State capital shares currency) (State currency)
Balance at close of preceding mo	nth
Increase/(decrease)	
Balance at close of the month	

Total authorised share capital at the end of the month:

HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	<u> </u>
Balance at close of the month	1,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Optic	n Schemes of 1	the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 11 May 2018						
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2.						
(/ /) shares						
(Note 1) 3.						
(/ /) 						
(Note 1)		Tota	al A. (Ordina	• •		_
			·	ce shares) ther class)		-
Total funds raised duri of options (State curre		h from exercise	• <u>N/A</u>			_

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy) 1.		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				<u> </u>		
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		- -

into Shares of th	he Issuer which	are to be Liste	ed)		
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A	N/A	N/A	N/A	N/A
(/ /)					
_					
		(Preferen	ce shares) N/A	١	
	Currency of amount outstanding	Amount at close of preceding month	Amount at close of amount Converted during the month	Currency of amount preceding month Converted during the close of the month	No. of new shares of issuer issued during the outstanding Amount at close of month Summary pursuant close of the month

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	
Options (other than under Share Option Schemes)	

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
۷.	N/R		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

I. Rights issue At price : State currency Class of shares issuable (Note 1) I. Rights issue At price : State currency Issue and allotment (// /) EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (d/mm/yyyy) EGM approval date: (/ /) N/A (d/mm/yyyy) EGM approval date: (/ /) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (/ /) Issue and allotment (/ /) N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(dd/mm/yyyy)	1.	Rights issue						
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (// /) GM approval date: (d/mm/yyyy) EGM approval date: (//) Benus issue Class of shares currency Image: State currency Class of shares currency Image: State currency Issue and allotment (//) Image: GLass of shares currency Issue and allotment (//) Image: GLass of shares currency Issue and allotment (//) Image: GLass of shares currency Issue and allotment (//) Image: GLass of shares currency Issue and allotment (//) Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currency Image: GLass of shares currenc					(/ /)	N/A	N/A
2. Open offer At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) GM approval date: (// /) Issue and allotment (/ /) Issue and allotment (/ /) GM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /)								
2. Open one At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
a. Placing At price : State currency Class of shares	2.	Open offer			(/ /)		
3. Placing At price : State currency Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
3. Placing At price : State currency issue and allotment (// /) Bonus issue At price : State currency Issue and allotment (// /) Class of shares N/A Issue and allotment (// /) N/A Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)							<u> </u>	<u>N/A</u> _
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price : State	Issue and allotment	(/ /)		
N/A N/A				EGM approval date: (dd/mm/vvvv)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)				()))))			<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)								
date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
(dd/mm/yyyy)				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u> </u>

	Type of Issue	No. of share issu during moi pursu ther	es of shares of uer issuer which ued may be g the issued nth pursuant uant thereto as at
9.	Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
		(dd/mm/yyyy)	N/A <u>N/A</u>
10.	Other (Please specify) At price : Sta	rrency Issue and allotment	
		EGM approval date: (/ /)	N/A N/A
		Total E. (Ordinary shares) <mark>N/A</mark> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by:	To Hoi Pan
Titlo	Company secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.