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Amuse Group Holding Limited

佰悅集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8545)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 NOVEMBER 2020

The Board is pleased to announce that the resolution proposed was duly passed by way of poll at the EGM held on 5 November 2020.

Reference is made to the circular dated 20 October 2020 (the “**Circular**”) of Amuse Group Holding Limited (the “**Company**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that the resolution proposed (the “**Resolution**”) was duly passed by way of poll at the extraordinary general meeting of the Company held on 5 November 2020 (the “**EGM**”).

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the issued share capital of the Company comprised 1,000,000,000 shares of HK\$0.01 each (the “**Shares**”), which was the total number of Shares entitling the holders to attend and vote for or against the resolution proposed at the EGM. There were no Shares entitling any shareholder of the Company to attend and abstain from voting in favour of any resolution at the EGM as set out in Rule 17.47A of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). No shareholder of the Company was required under the GEM Listing Rules to abstain from voting at the EGM. None of the shareholders of the Company stated their intention in the Circular to vote against or to abstain from voting on the resolution at the EGM.

The poll results in respect of the resolution proposed at the EGM were as follows:

Ordinary Resolution <i>Note 1</i>		No. of Votes (%)	
		For	Against
1.	To approve the Provisional Agreement and the transactions contemplated thereunder	485,000,561 (100%)	0 (0%)

Note: The full text of the Resolution is set out in the notice of the EGM dated 20 October 2020.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company.

By Order of the Board
Amuse Group Holding Limited
Li Wai Keung
Chairman and executive Director

Hong Kong, 5 November 2020

As at the date of this announcement, the Board comprises Mr. Li Wai Keung, Mr. To Hoi Pan and Ms. Lee Kwai Fong as executive Directors; and Mr. Yu Pui Hang, Mr. Tung Man and Ms. Chow Chi Ling Janice as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, opinions expressed in this notice have been arrived at after due and careful consideration, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This announcement will be published on the Stock Exchange's website at www.hkexnews.hk, the GEM website at www.hkgem.com, on the "Latest Company Announcements" page for at least seven days from the date of its posting and the Company's website at www.amusegroupholding.com.