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Amuse Group Holding Limited

佰悅集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8545)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 12 SEPTEMBER 2025**

References are made to the circular of the Company dated 20 August 2025 in relation to the major disposal and connected transaction (the “**Circular**”) and the notice dated 20 August 2025 (the “**Notice**”) of the extraordinary general meeting of the Company held on Friday, 15 September 2025 (the “**EGM**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM, the proposed resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll.

The poll results in respect of the proposed resolution at the EGM were as follows:

ORDINARY RESOLUTION [#]		Number of Votes (% to the total number of Shares voted at the EGM)		Total number of votes cast
		FOR	AGAINST	
1.	To approve, confirm and ratify the Sale and Purchase Agreement (as supplemented by the Supplemental Sale and Purchase Agreement) and the transactions contemplated thereunder.	237,920,500 (100%)	0 (0%)	237,920,500

[#] Full text of the resolution is set out in the Notice.

As more than 50% of the votes were cast in favour of the ordinary resolution above (the “**Resolution**”), the Resolution was duly passed by the Independent Shareholders as an ordinary resolution.

As at the date of the EGM, the total number of issued Shares was 1,192,307,692. As disclosed in the Circular, Infinite Force (which is wholly-owned by Mr. Li) holding 220,640,000 Shares (representing approximately 18.51% of the total issued Shares and entitling it to exercise control over the voting rights of such Shares) as at the date of this announcement, and its associates were required to and did abstain from voting on the Resolution at the EGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote on the Resolution at the EGM was 971,667,692 (representing approximately 81.49% of the total issued Shares).

Save as disclosed above, (i) there were no other Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules; (ii) no other Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM; (iii) there were no other restrictions on any Shareholders to cast votes on the Resolution at the EGM; and (iv) no person has indicated in the Circular containing the Notice that he/she/it intends to abstain from voting on or vote against the Resolution at the EGM.

As at the date of this announcement, the Board comprises seven Directors. Six Directors, namely Mr. Li Wai Keung, Mr. To Hoi Pan and Ms. Lee Kwai Fong as executive Directors; Mr. Chu Wai Tak as non-executive Director; and Mr. Yu Pui Hang and Mr. Tung Man as independent non-executive Directors, attended the EGM in person or by electronic means. The remaining Director, namely Ms. Chow Chi Ling Janice was unable to attend the EGM due to other engagements.

The Company has appointed Tricor Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the EGM.

By order of the Board
AMUSE GROUP HOLDING LIMITED
Li Wai Keung
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 12 September 2025

As at the date of this announcement, the Board comprises Mr. Li Wai Keung, Mr. To Hoi Pan and Ms. Lee Kwai Fong as executive Directors; Mr. Chu Wai Tak as non-executive Director; and Mr. Yu Pui Hang, Ms. Chow Chi Ling Janice and Mr. Tung Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting and on the website of the Company at "www.amusegroupholding.com".